



Labor Market Statistics

MONTHLY LABOR REVIEW

May 2013

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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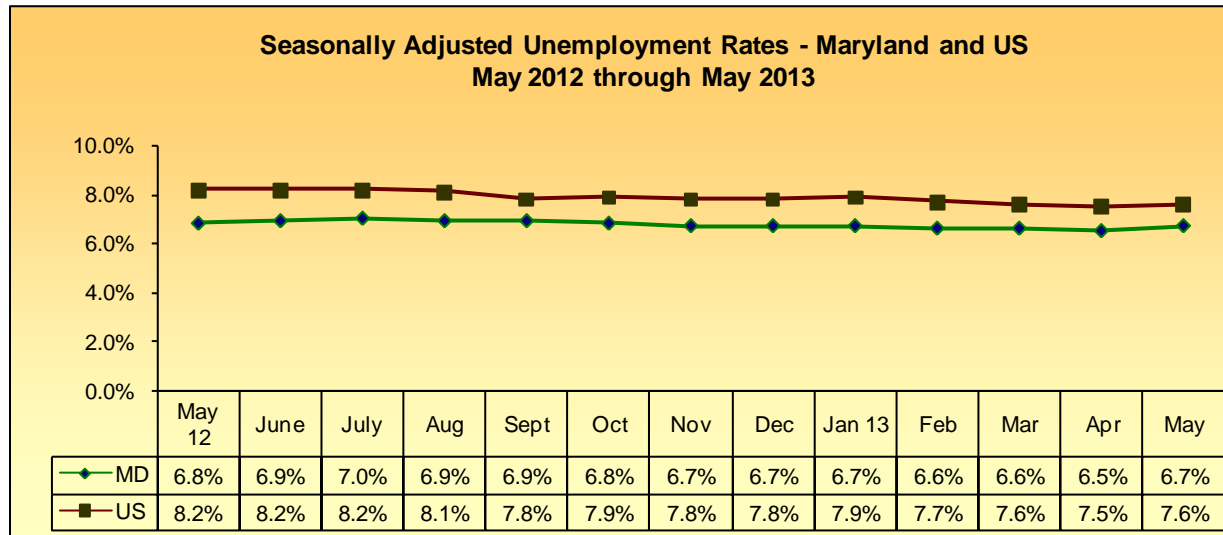
PRESS RELEASE

MARYLAND ADDS 4,600 JOBS IN MAY

State has recovered 95 percent of jobs lost in national recession

The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today.. According to the preliminary survey data, Maryland gained 4,600 total jobs in May. Maryland's private sector added 2,800 jobs over-the-month - to the highest private sector jobs total for May since 2008. Maryland remains a leader in the region for jobs recovery. Working together, we've recovered 95 percent of the jobs lost in the national recession. Four out of five months in 2013 have posted over-the-month job gains. With BLS revision, Maryland's April jobs numbers were revised upward to reflect a drop of 4,900 jobs.

According to the BLS, Maryland's preliminary May unemployment rate increased 0.2 percentage points over-the-month to 6.7 percent. With revision, Maryland's April unemployment rate remained unchanged at 6.5 percent.



"The O'Malley-Brown Administration is making better choices that are delivering better results for Maryland's middle class families. At the Maryland Department of Labor, Licensing and Regulation's Division of Workforce Development, every choice we make is about creating jobs, preparing Marylanders to fill those jobs and expanding opportunity," said Maryland Labor Secretary Leonard Howie. "Maryland invests more than almost any state in the nation in our human capital (ranked 2nd) according to The Milken Institute. As a result, the US Chamber of Commerce ranks our state 3rd for our "Talent Pipeline".

In the private sector, the Professional & Business Services sector gained 4,400 jobs; the Administrative & Support Services sub-sector gained 3,000 jobs. The Trade, Transportation, Warehousing & Utilities sector added 2,200 jobs. The Information sector gained 400 jobs and the Leisure & Hospitality sector added a total of 400 jobs.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on [Twitter \(@MD_DLLR\)](#), [Facebook](#) and visit our [website](#) . Get more information on [EARN Maryland](#).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
May 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2013	Apr 2013r	May 2013	Apr 2013r	May 2013	Apr 2013r	May 2013	Apr 2013r
Seasonally Adjusted								
Maryland	3,144,647	3,141,153	2,933,822	2,936,099	210,825	205,054	6.7	6.5
United States*	155,658,000	155,238,000	143,898,000	143,579,000	11,760,000	11,659,000	7.6	7.5
Not Seasonally Adjusted								
Maryland	3,136,703	3,121,570	2,920,274	2,923,212	216,429	198,358	6.9	6.4
Baltimore-Towson MSA	1,484,836	1,479,929	1,377,024	1,381,360	107,812	98,569	7.3	6.7
Baltimore City	280,771	279,241	252,562	253,357	28,209	25,884	10.0	9.3
Anne Arundel	307,882	306,804	288,486	289,394	19,396	17,410	6.3	5.7
Baltimore	456,393	454,860	422,741	424,072	33,652	30,788	7.4	6.8
Carroll	95,708	95,656	90,169	90,453	5,539	5,203	5.8	5.4
Harford	140,680	140,446	130,705	131,116	9,975	9,330	7.1	6.6
Howard	175,442	175,026	166,176	166,700	9,266	8,326	5.3	4.8
Queen Anne's	27,961	27,896	26,186	26,268	1,775	1,628	6.3	5.8
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	596,017	593,484	555,202	556,672	40,815	36,812	6.8	6.2
Calvert	48,017	47,734	45,082	45,201	2,935	2,533	6.1	5.3
Charles	80,563	80,175	75,374	75,574	5,189	4,601	6.4	5.7
Prince George's	467,436	465,575	434,746	435,897	32,690	29,678	7.0	6.4
Bethesda-Frederick-Rockville Metro Div	668,505	666,210	631,464	633,622	37,041	32,588	5.5	4.9
Frederick	129,952	129,596	122,138	122,555	7,814	7,041	6.0	5.4
Montgomery	538,553	536,614	509,326	511,067	29,227	25,547	5.4	4.8
Cumberland, MD-WV MSA	50,524	50,106	46,754	46,447	3,770	3,659	7.5	7.3
Allegany	36,761	36,497	33,791	33,671	2,970	2,826	8.1	7.7
Hagerstown-Martinsburg, MD-WV MSA	125,770	125,012	116,893	116,121	8,877	8,891	7.1	7.1
Washington	71,080	70,727	65,338	65,222	5,742	5,505	8.1	7.8
Salisbury, MD MSA	63,500	62,363	58,000	57,084	5,500	5,279	8.7	8.5
Somerset	10,818	10,650	9,730	9,576	1,088	1,074	10.1	10.1
Wicomico	52,682	51,713	48,270	47,508	4,412	4,205	8.4	8.1
Balance of State	216,005	212,359	199,456	195,582	16,549	16,777	7.7	7.9
Caroline	16,721	16,378	15,350	15,125	1,371	1,253	8.2	7.7
Cecil	50,592	51,099	46,961	46,894	3,631	4,205	7.2	8.2
Dorchester	16,608	16,280	14,928	14,614	1,680	1,666	10.1	10.2
Garrett	17,159	16,679	15,880	15,429	1,279	1,250	7.5	7.5
Kent	11,041	10,695	10,228	9,936	813	759	7.4	7.1
St. Mary's	56,008	55,802	52,456	52,683	3,552	3,119	6.3	5.6
Talbot	18,757	18,293	17,385	17,009	1,372	1,284	7.3	7.0
Worcester	29,119	27,133	26,268	23,892	2,851	3,241	9.8	11.9
United States*	155,734,000	154,739,000	144,432,000	143,724,000	11,302,000	11,014,000	7.3	7.1

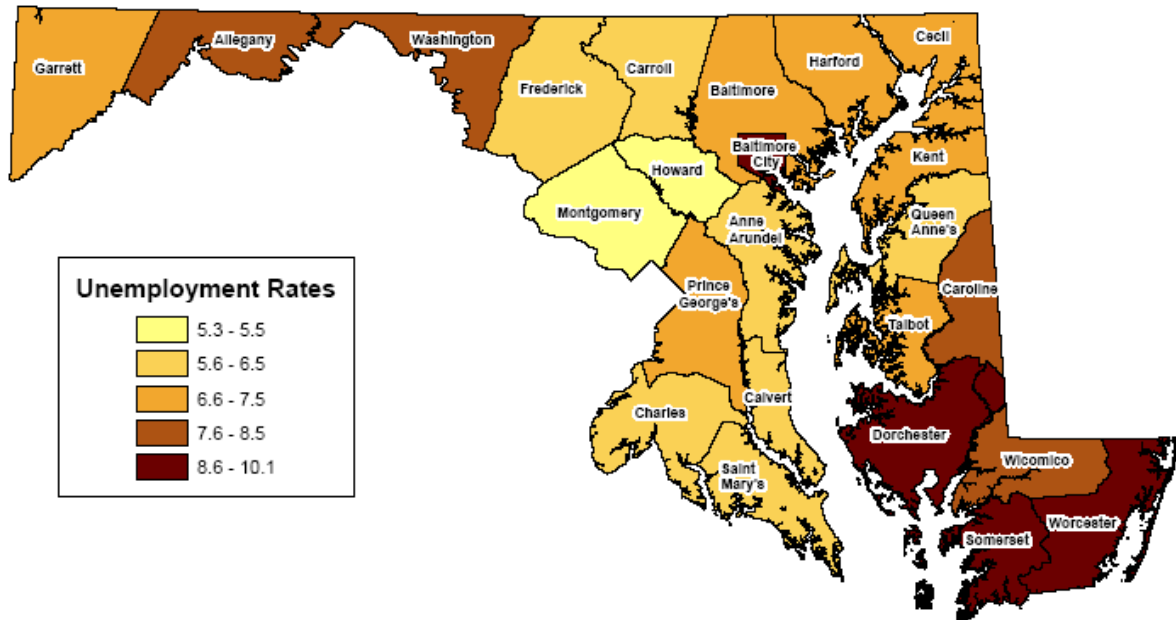
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

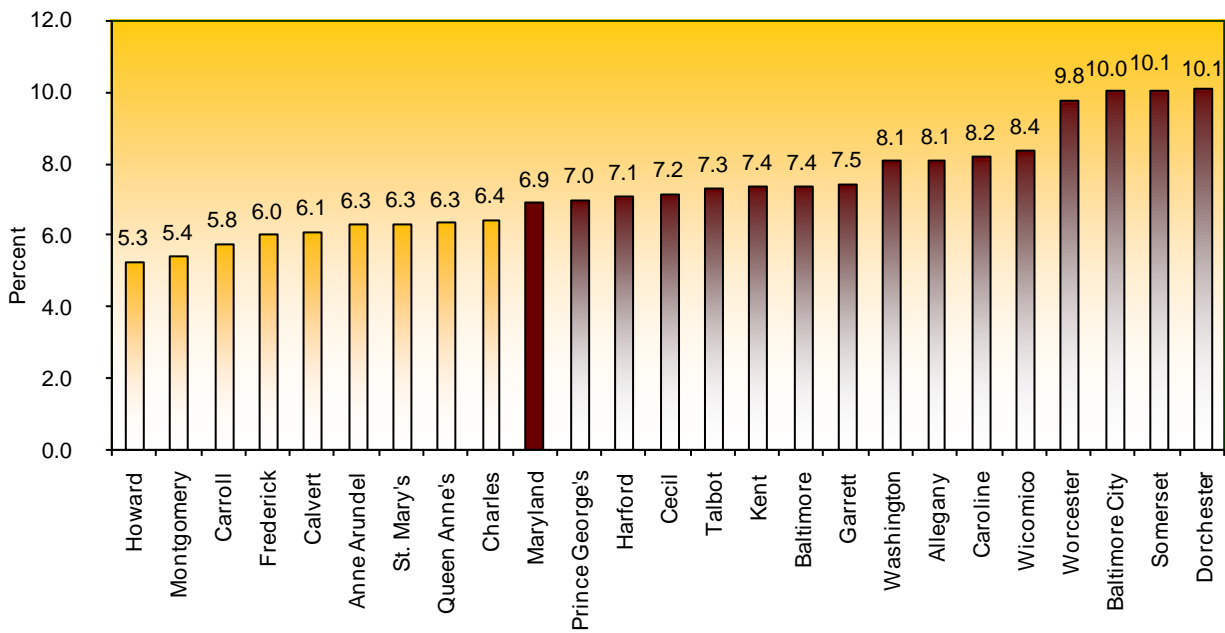
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

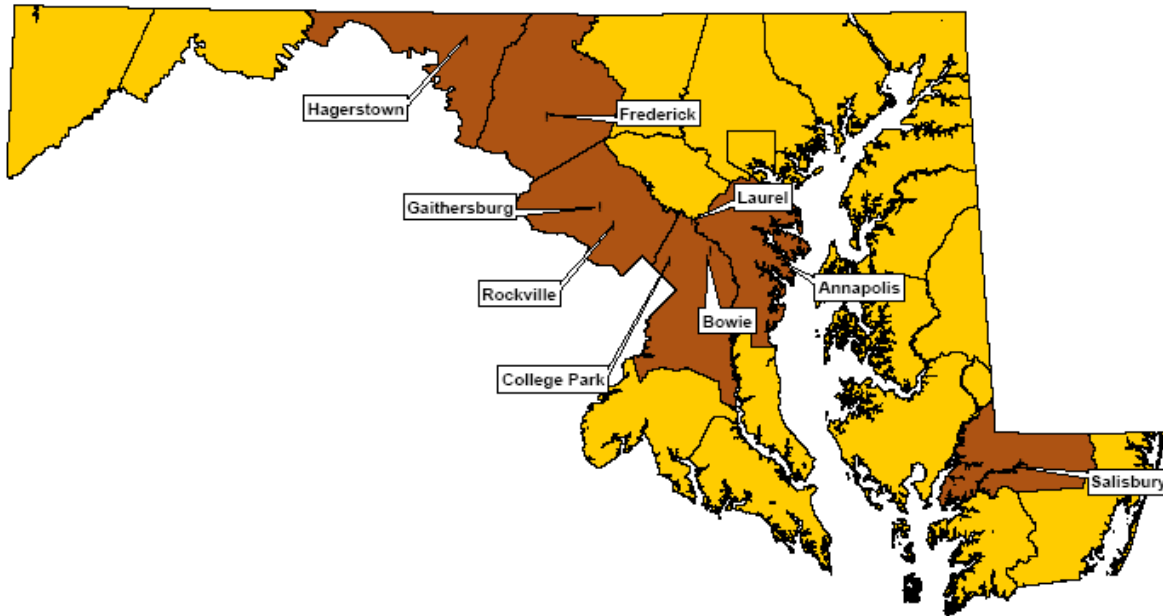
County Unemployment Rates May 2013



Local Unemployment Ranking - May 2013 (not seasonally adjusted)



City Unemployment Rates May 2013



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence May 2013

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	May 2013	Apr 2013r	May 2013	Apr 2013r	May 2013	Apr 2013r	May 2013	Apr 2013r
Annapolis	23,127	23,016	21,758	21,827	1,369	1,189	5.9	5.2
Bowie	31,762	31,646	29,923	30,002	1,839	1,644	5.8	5.2
College Park	16,014	15,834	14,705	14,744	1,309	1,090	8.2	6.9
Frederick	36,237	36,161	33,959	34,075	2,278	2,086	6.3	5.8
Gaithersburg	34,383	34,263	32,484	32,595	1,899	1,668	5.5	4.9
Hagerstown	19,655	19,578	17,800	17,769	1,855	1,809	9.4	9.2
Laurel	16,349	16,325	15,388	15,429	961	896	5.9	5.5
Rockville	32,836	32,731	31,070	31,176	1,766	1,555	5.4	4.8
Salisbury	15,647	15,341	14,194	13,970	1,453	1,371	9.3	8.9

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted May 2013				
	May 2013	Apr 2013r	May 2012	Percent Change May 2012- May 2013
MARYLAND				
Total Nonfarm	2,608.8	2,604.2	2,573.2	1.4
Natural Resources, Mining & Construction	148.9	152.0	144.4	3.1
Manufacturing	106.9	106.7	109.6	-2.5
Durable Goods	56.8	56.7	58.6	-3.1
Nondurable Goods	50.1	50.0	51.0	-1.8
Trade, Transportation, Warehousing, Utilities	455.9	453.7	451.0	1.1
Wholesale Trade	88.0	87.3	86.6	1.6
Retail Trade	286.8	286.4	285.0	0.6
Transportation, Warehousing, & Utilities	81.1	80.0	79.4	2.1
Information	38.3	37.9	39.1	-2.0
Financial Activities	144.3	144.5	142.5	1.3
Finance and Insurance	98.9	99.1	99.0	-0.1
Real Estate & Rental & Leasing	45.4	45.4	43.5	4.4
Professional and Business Services	424.3	419.9	409.7	3.6
Professional, Scientific, & Technical Services	242.5	241.0	235.1	3.1
Management of Companies & Enterprises	24.3	24.4	24.6	-1.2
Administrative & Support Services	157.5	154.5	150.0	5.0
Educational & Health Care & Social Assistance	423.6	424.2	415.6	1.9
Educational Services	76.3	77.0	76.6	-0.4
Health Care & Social Assistance	347.3	347.2	339.0	2.4
Leisure & Hospitality	246.2	245.8	243.4	1.2
Arts, Entertainment, & Recreation	39.0	39.4	37.6	3.7
Accommodation & Food Services	207.2	206.4	205.8	0.7
Other Services	110.3	111.2	112.3	-1.8
Government	510.1	508.3	505.6	0.9
Federal Government	145.2	144.5	146.0	-0.5
State Government	114.6	113.4	111.8	2.5
Local Government	250.3	250.4	247.8	1.0
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,340.5	1,339.0	1,313.7	2.0
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	582.4	581.1	566.5	2.8
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	104.2	103.7	103.1	1.1
SALISBURY, MD MSA				
Total Nonfarm	52.3	51.9	52.6	-0.6
BALTIMORE CITY				
Total Nonfarm	364.6	365.3	356.3	2.3
MD PORTION WASHINGTON-ARLINGTON-ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	381.1	376.7	378.5	0.7

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
May 2013

	May 2013	Apr 2013r	May 2012	Percent Change May 2012- May 2013
Total Nonfarm	2,622.4	2,601.2	2,588.3	1.3
Total Private	2,106.0	2,086.0	2,075.4	1.5
Goods Producing	255.1	256.2	253.9	0.5
Natural Resources, Mining & Construction	148.3	149.7	144.3	2.8
Construction of Buildings	28.4	29.5	30.6	-7.2
Specialty Trade Contractors	104.4	105.6	97.4	7.2
Manufacturing	106.8	106.5	109.6	-2.6
Durable Goods	56.7	56.7	58.6	-3.2
Computer & Electronic Product Manufacturing	18.5	18.5	18.8	-1.6
Transportation Equipment Manufacturing	7.0	6.9	7.2	-2.8
Non-Durable Goods	50.1	49.8	51.0	-1.8
Service-Providing	2,367.3	2,345.0	2,334.4	1.4
Private Service Providing	1,850.9	1,829.8	1,821.5	1.6
Trade, Transportation, Warehousing, Utilities	454.7	449.6	450.0	1.0
Wholesale Trade	87.8	87.1	87.1	0.8
Merchant Wholesalers, Durable Goods	41.3	41.4	43.4	-4.8
Merchant Wholesalers, Nondurable Goods	28.6	28.4	28.3	1.1
Retail Trade	285.7	283.2	283.5	0.8
Motor Vehicle & Parts Dealers	34.8	34.7	34.5	0.9
Food & Beverage Stores	63.8	63.7	63.9	-0.2
Grocery Stores	54.7	54.3	53.9	1.5
Health & Personal Care Stores	18.1	18.1	18.0	0.6
Clothing & Clothing Accessories Stores	26.4	25.7	26.4	0.0
General Merchandise Stores	54.2	53.9	53.2	1.9
Department Stores	40.3	40.8	39.9	1.0
Transportation, Warehousing, & Utilities	81.2	79.3	79.4	2.3
Utilities	10.1	10.0	10.2	-1.0
Transportation & Warehousing	71.1	69.3	69.2	2.7
Truck Transportation	15.9	15.6	15.7	1.3
Information	38.3	37.8	39.0	-1.8
Telecommunications	14.3	14.3	14.7	-2.7
Financial Activities	144.4	144.0	142.4	1.4
Finance and Insurance	98.9	99.0	98.8	0.1
Credit Intermediation & Related Activities	43.7	44.0	44.0	-0.7
Depository Credit Intermediation	25.5	25.5	26.1	-2.3
Insurance Carriers & Related Activities	36.8	36.7	36.9	-0.3
Insurance Carriers	21.0	21.0	21.4	-1.9
Real Estate & Rental & Leasing	45.5	45.0	43.6	4.4

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
May 2013

	May 2013	Apr 2013r	May 2012	Percent Change May 2012- May 2013
Professional and Business Services	424.0	419.0	410.0	3.4
Professional, Scientific, & Technical Services	242.3	241.4	234.0	3.5
Legal Services	19.2	19.1	18.9	1.6
Accounting & Bookkeeping Services	20.1	20.5	19.1	5.2
Architectural, Engineering, & Related Services	40.2	40.1	40.7	-1.2
Computer Systems Design & Related Services	69.7	69.5	67.4	3.4
Management & Technical Consulting Services	40.7	39.5	35.0	16.3
Scientific Research & Development	32.9	32.9	32.0	2.8
Management of Companies & Enterprises	24.3	24.3	24.4	-0.4
Administrative & Support Services	157.4	153.3	151.6	3.8
Employment Services	47.3	45.6	42.6	11.0
Services to Buildings & Dwellings	52.3	50.3	48.7	7.4
Educational & Health Care & Social Assistance	425.2	425.8	416.3	2.1
Educational Services	77.8	78.6	77.1	0.9
Health Care & Social Assistance	347.4	347.2	339.2	2.4
Ambulatory Health Care Services	118.8	119.4	118.4	0.3
Offices of Physicians	48.5	48.1	47.4	2.3
Hospitals	107.9	107.8	105.2	2.6
General Medical & Surgical Hospitals	99.3	99.2	96.8	2.6
Nursing & Resident Care Facilities	69.1	68.7	68.0	1.6
Nursing Care Facilities	31.6	31.5	31.3	1.0
Social Assistance	51.6	51.3	47.6	8.4
Leisure & Hospitality	253.3	242.1	251.1	0.9
Arts, Entertainment, & Recreation	40.9	37.9	39.9	2.5
Accommodation & Food Services	212.4	204.2	211.2	0.6
Accommodation	23.9	22.7	24.1	-0.8
Food Services and Drinking Places	188.5	181.5	187.1	0.7
Other Services	111.0	111.5	112.7	-1.5
Personal & Laundry Services	32.9	33.0	32.0	2.8
Government	516.4	515.2	512.9	0.7
Federal Government	144.6	143.9	145.9	-0.9
State Government	116.1	117.5	114.1	1.8
State Government, Education	55.4	56.9	53.7	3.2
Local Government	255.7	253.8	252.9	1.1
Local Government, Education	161.0	160.5	161.2	-0.1

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS. Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	1,348.5	1,341.8	1,323.2	1.9
Total Private	1,112.8	1,106.2	1,087.2	2.4
Goods Producing	128.2	131.2	127.6	0.5
Natural Resources, Mining & Construction	72.1	74.9	68.2	5.7
Manufacturing	56.1	56.3	59.4	-5.6
Durable Goods	31.4	31.5	33.8	-7.1
Computer & Electronic Product Manufacturing	11.6	11.6	11.9	-2.5
Transportation Equipment Manufacturing	4.3	4.3	4.6	-6.5
Non-Durable Goods	24.7	24.8	25.6	-3.5
Chemical Manufacturing	6.0	6.1	6.4	-6.3
Service-Providing	1,220.3	1,210.6	1,195.6	2.1
Private Service Providing	984.6	975.0	959.6	2.6
Trade, Transportation, Warehousing, Utilities	243.4	240.7	234.7	3.7
Wholesale Trade	56.2	55.7	52.5	7.0
Merchant Wholesalers, Durable Goods	24.9	24.9	25.5	-2.4
Merchant Wholesaler, Nondurable Goods	18.2	18.1	17.8	2.2
Retail Trade	140.7	140.1	136.9	2.8
Food & Beverage Stores	31.5	31.4	31.2	1.0
Health & Personal Care Stores	9.2	9.2	9.2	0.0
General Merchandise Stores	26.9	26.6	25.5	5.5
Department Stores	20.3	20.6	19.3	5.2
Transportation, Warehousing, & Utilities	46.5	44.9	45.3	2.6
Utilities	5.7	5.6	5.8	-1.7
Transportation & Warehousing	40.8	39.3	39.5	3.3
Couriers & Messengers	3.7	3.5	4.0	-7.5
Information	16.5	16.4	16.7	-1.2
Telecommunications	6.5	6.5	6.9	-5.8
Financial Activities	76.0	75.8	74.0	2.7
Finance and Insurance	54.3	54.2	52.9	2.6
Credit Intermediation & Related Activities	19.6	19.6	19.3	1.6
Securities, Commodity Contracts, Investments	10.7	10.7	10.5	1.9
Insurance Carriers & Related Activities	22.1	22.1	21.9	0.9
Insurance Carriers	13.3	13.3	13.2	0.8
Real Estate & Rental & Leasing	21.7	21.6	21.1	2.8
Professional and Business Services	216.4	213.5	206.7	4.7
Professional, Scientific, & Technical Services	119.7	118.8	114.7	4.4
Architectural, Engineering, & Related Services	20.8	20.7	20.3	2.5
Computer Systems Design & Related Services	32.7	32.6	31.3	4.5
Scientific Research & Development	13.4	13.4	12.9	3.9
Administrative & Support Services	87.4	85.2	80.5	8.6
Employment Services	30.8	29.9	28.0	10.0
Services to Buildings & Dwellings	22.4	21.7	21.2	5.7
Educational & Health Care & Social Assistance	253.0	253.8	247.8	2.1
Educational Services	56.4	57.5	56.0	0.7
Health Care & Social Assistance	196.6	196.3	191.8	2.5
Ambulatory Health Care Services	62.3	62.0	60.9	2.3
Offices of Physicians	24.0	23.9	23.5	2.1
Hospitals	73.4	73.5	70.9	3.5
Nursing & Resident Care Facilities	34.4	34.4	34.0	1.2
Social Assistance	26.5	26.4	26.0	1.9
Leisure & Hospitality	124.4	120.2	124.6	-0.2
Amusement, Gambling, & Recreation Industries	14.6	13.1	14.7	-0.7
Accommodation & Food Services	103.6	101.5	103.5	0.1
Food Services and Drinking Places	94.9	92.5	94.2	0.7
Other Services	54.9	54.6	55.1	-0.4
Government	235.7	235.6	236.0	-0.1
Federal Government	51.9	52.0	52.9	-1.9
State Government	70.2	70.7	68.7	2.2
Local Government	113.6	112.9	114.4	-0.7

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	585.3	581.1	568.5	3.0
Total Private	475.6	472.1	461.7	3.0
Goods Producing	50.6	50.2	47.7	6.1
Natural Resources, Mining & Construction	34.8	34.4	31.6	10.1
Specialty Trade Contractors	20.0	20.0	18.9	5.8
Manufacturing	15.8	15.8	16.1	-1.9
Service-Providing	534.7	530.9	520.8	2.7
Private Service Providing	425.0	421.9	414.0	2.7
Trade, Transportation, Warehousing, Utilities	76.4	76.2	76.6	-0.3
Wholesale Trade	14.2	14.1	14.2	0.0
Retail Trade	56.5	56.5	56.5	0.0
Food & Beverage Stores	13.9	13.8	13.9	0.0
General Merchandise Stores	9.1	9.0	9.2	-1.1
Department Stores	7.0	7.1	7.5	-6.7
Transportation, Warehousing, & Utilities	5.7	5.6	5.9	-3.4
Information	14.1	14.1	14.0	0.7
Telecommunications	4.9	4.9	4.8	2.1
Financial Activities	39.5	39.3	39.1	1.0
Finance and Insurance	27.2	27.2	27.0	0.7
Credit Intermediation & Related Activities	11.0	11.1	10.8	1.9
Insurance Carriers	7.0	7.0	7.0	0.0
Professional and Business Services	130.7	130.1	124.0	5.4
Professional, Scientific, & Technical Services	80.7	80.9	76.3	5.8
Computer Systems Design & Related Services	22.3	22.3	21.8	2.3
Scientific Research & Development	16.2	16.2	16.0	1.3
Administrative & Support Services	38.4	37.8	38.1	0.8
Employment Services	9.1	8.9	9.3	-2.2
Services to Buildings & Dwellings	17.3	17.0	16.7	3.6
Educational & Health Care & Social Assistance	82.3	81.7	80.4	2.4
Health Care & Social Assistance	69.5	69.5	67.8	2.5
Ambulatory Health Care Services	30.0	29.9	29.4	2.0
Offices of Physicians	11.7	11.7	11.5	1.7
Hospitals	13.1	13.1	13.1	0.0
Leisure & Hospitality	51.9	50.4	49.7	4.4
Accommodation & Food Services	42.7	41.5	40.8	4.7
Food Services and Drinking Places	38.5	37.4	36.4	5.8
Other Services	30.1	30.1	30.2	-0.3
Government	109.7	109.0	106.8	2.7
Federal Government	50.8	50.2	51.2	-0.8

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	381.6	376.6	381.5	0.0
Total Private	272.8	267.9	273.9	-0.4
Goods Producing	38.4	37.9	39.3	-2.3
Natural Resources, Mining & Construction	30.0	29.5	30.7	-2.3
Specialty Trade Contractors	23.6	23.4	23.9	-1.3
Manufacturing	8.4	8.4	8.6	-2.3
Service-Providing	343.2	338.7	342.2	0.3
Private Service Providing	234.4	230.0	234.6	-0.1
Trade, Transportation, Warehousing, Utilities	73.9	73.6	74.9	-1.3
Wholesale Trade	11.1	11.1	11.4	-2.6
Retail Trade	48.8	48.9	49.7	-1.8
Food & Beverage Stores	11.6	11.6	11.5	0.9
General Merchandise Stores	9.3	9.5	9.6	-3.1
Department Stores	7.0	7.2	7.3	-4.1
Transportation, Warehousing, & Utilities	14.0	13.6	13.8	1.4
Information	5.6	5.6	5.3	5.7
Telecommunications	1.7	1.7	2.0	-15.0
Financial Activities	14.2	14.1	14.1	0.7
Finance and Insurance	7.3	7.2	7.2	1.4
Professional and Business Services	46.2	45.1	47.8	-3.3
Professional, Scientific, & Technical Services	24.2	24.1	25.7	-5.8
Administrative & Support Services	20.1	19.7	20.5	-2.0
Educational & Health Care & Social Assistance	39.9	39.3	40.2	-0.7
Health Care & Social Assistance	35.8	35.3	36.3	-1.4
Ambulatory Health Care Services	14.9	14.8	14.5	2.8
Hospitals	8.2	8.1	8.0	2.5
Leisure & Hospitality	39.9	37.6	37.5	6.4
Accommodation & Food Services	35.3	33.2	32.8	7.6
Other Services	14.7	14.7	14.8	-0.7
Government	108.8	108.7	107.6	1.1
Federal Government	29.3	29.4	29.3	0.0

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	104.1	103.6	103.8	0.3
Total Private	84.8	84.4	84.4	0.5
Goods Producing	11.9	11.8	12.5	-4.8
Natural Resources & Construction	4.0	3.9	4.1	-2.4
Manufacturing	7.9	7.9	8.4	-6.0
Service-Providing	92.2	91.8	91.3	1.0
Private Service Providing	72.9	72.6	71.9	1.4
Trade, Transportation, Warehousing, Utilities	24.6	24.5	23.7	3.8
Retail Trade	15.0	14.9	14.9	0.7
Information	2.2	2.2	2.3	-4.3
Financial Activities	8.4	8.4	8.4	0.0
Professional and Business Services	8.4	8.4	8.4	0.0
Administrative & Support Services	5.1	4.9	4.9	4.1
Educational & Health Care & Social Assistance	15.4	15.7	15.4	0.0
Leisure & Hospitality	10.3	9.9	10.1	2.0
Other Services	3.6	3.5	3.6	0.0
Government	19.3	19.2	19.4	-0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	366.3	365.4	359.0	2.0
Total Private	290.0	288.6	281.3	3.1
Goods Producing	22.1	22.1	21.9	0.9
Natural Resources, Mining & Construction	10.3	10.2	9.8	5.1
Manufacturing	11.8	11.9	12.1	-2.5
Service-Providing	344.2	343.3	337.1	2.1
Private Service Providing	267.9	266.5	259.4	3.3
Trade, Transportation, Warehousing, Utilities	41.6	41.3	41.1	1.2
Wholesale Trade	7.9	7.8	8.0	-1.3
Retail Trade	16.9	16.9	16.3	3.7
Transportation, Warehousing, & Utilities	16.8	16.6	16.8	0.0
Information	4.0	4.0	4.0	0.0
Financial Activities	18.3	18.2	18.2	0.5
Finance and Insurance	13.2	13.2	13.4	-1.5
Credit Intermediation & Related Activities	4.4	4.4	4.4	0.0
Professional and Business Services	47.5	46.7	41.1	15.6
Professional, Scientific, & Technical Services	19.4	19.4	18.6	4.3
Administrative & Support Services	22.9	22.3	21.0	9.0
Educational & Health Care & Social Assistance	112.8	113.7	111.5	1.2
Educational Services	35.8	36.7	36.5	-1.9
Health Care & Social Assistance	77.0	77.0	75.0	2.7
Hospitals	47.7	47.6	46.0	3.7
Leisure & Hospitality	28.0	26.9	27.3	2.6
Other Services	15.7	15.7	16.2	-3.1
Government	76.3	76.8	77.7	-1.8
Federal Government	9.7	9.8	10.2	-4.9
State Government	40.4	40.7	39.9	1.3
Local Government	26.2	26.3	27.6	-5.1

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
May 2013

Industry	May 2013	Apr 2013r	May 2012	Percent Change May 2012-May 2013
Total Nonfarm	52.8	52.6	53.3	-0.9
Total Private	40.5	40.4	41.2	-1.7
Goods Producing	6.2	6.2	6.3	-1.6
Service-Providing	46.6	46.4	47.0	-0.9
Private Service Providing	34.3	34.2	34.9	-1.7
Government	12.3	12.2	12.1	1.7

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Coppin State breaks ground on new science center in west Baltimore

The Baltimore City university began construction in May of a 150,330 sq. ft. Science and Technology Center on North Avenue, to house the school's programs for natural sciences, biology, physics, chemistry, general sciences, and environmental sciences. The project is expected to be completed by January 2015 and is being built to Leadership in Energy and Environmental Design (LEED) Gold certification standards.

Construction for the Marketplace at Fells Point underway

Development has begun on the initial phase of a project in the historic Baltimore City neighborhood that will create 159 apartments and 23,000 sq. ft. of retail space (to include restaurants) behind the original facades on South Broadway. The initial phase should be completed by November, with the remainder to be finished by May 2014.

Rocky Gap Casino Resort opens near Cumberland

The former Rocky Gap Lodge and Golf Resort at Rocky Gap State Park in Allegany County re-opened as a casino resort in May. The facility will offer round-the-clock gambling seven days a week, including slot machines and table games. The new casino is expected to add 250 jobs at the resort, where employment typically ranges from about 100 workers in winter to 400 in the summer.

Knorr Brake opens new plant in Westminster

The Carroll County manufacturer of parts for the mass transit market held a grand opening in early May for its new 240,000 sq. ft. facility near the Westminster Airpark. The company has been expanding, adding about 30 workers last year, to bring its current employment to around 290. Plans are to hire another 20 to 30 workers over the next two years.

Ground broken for Towson University satellite campus outside Bel Air

Harford County will be the location for a new 60,000 sq. ft. building for Towson University, to be located on the campus of Harford Community College. The facility represents an academic partnership between the two institutions and Cecil College, offering the opportunity for a seamless transfer for students from the two community colleges to Towson courses. The new building is expected to open in the fall of 2014.

Redevelopment of Columbia's Wilde Lake Village Center underway

Major renovation has begun at the Howard County neighborhood shopping center, which will include its existing buildings, open areas, and thoroughfares. In addition, a new CVS drugstore will be constructed and David's Natural Market will be relocated to a new building. The redeveloped center will contain 63,000 sq. ft. of retail space and 30,000 sq. ft. of office space. Two five-story apartment buildings containing 250 residential units will also be built directly adjacent to the center. The project is expected to take two years to complete, and is being built to LEED standards.

Three new restaurants for Cabin John Shopping Center

The Montgomery County shopping center is the location for three new eateries. Benny's Bar & Grill, Gregorio's Trattoria, and Attman's Delicatessen plan to open this spring or summer.

Ground broken for new apartment building at National Harbor

The Potomac waterfront development in Prince George's County will be the site for the Esplanade, a 262 residential unit apartment building. Groundbreaking took place in May. Completion of the project is slated for early 2015.

Auto body repair shop opens in Snow Hill

In May, Snow Hill Auto Body, part of the Preston Automotive Group, opened up shop in Worcester County. The business, housed in a building renovated in a retro 1950's theme, currently has five employees and hopes to expand to as many as twelve.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

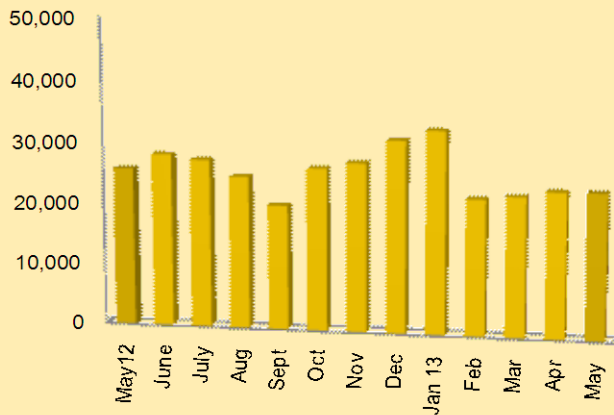
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS May 2013

Initial Claims	23,658
First Payments	4,904
Weeks Claimed	219,835
Weeks Compensated	171,281
Average Weekly Benefit Amount	\$332.96
Benefits Paid	\$54,668,449
Final Payments	4,345
UI Trust Fund Balance -- May 31, 2013	\$1,031,873,422.38

Initial Claims for Unemployment Benefits



MARKET INDICATORS May 2013

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
May 2013	6.7%	6.9%
Apr 2013	6.5%	6.4%
May 2012	6.8%	6.7%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
May 2013	7.6%	7.3%
Apr 2013	7.5%	7.1%
May 2012	8.2%	7.9%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
May 2013	2608.8	2622.4
Apr 2013	2604.2	2601.2
May 2012	2573.2	2588.3
OTM Change	0.2%	0.8%
OTY Change	1.4%	1.3%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

May 2012 - May 2013

US	1.4%
Washington-Baltimore, DC-MD-VA-WV	1.2%